Reviewsnap Guide for Supervisors

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Reviewsnap Performance Review Supervisors Guide

I. Logging In to Reviewsnap

The link to access Reviewsnap has been added to the IAS website under the Campus Resources/Working at IAS/Human Resources dropdowns.

When you select “Reviewsnap Performance Review Form” it will take you to the login page, so long as you are not already logged into another application. The program is enabled with single sign-on for ease in use.

*If prompted to login, both the username and password are the same as your IAS credentials.*
II. Adding Goals and Objectives

Once the goals and professional development objectives have been established, it is up to the supervisor to reflect this information in the performance review form.

Step 1: Select the review to be edited from the home page

Step 2: When the review form appears, click Add a Goal at the top of the page.
Step 3: Select **Add an Existing Goal** or **Create New Goal**.

If you choose to **Create a New Goal**, fill in the **Name and Description** fields for the goal. When finished, click **Save Goal**.

You will then be asked whether you want to add the goal to **Program Objectives** or **Training and Professional Development**. Please refer to Step 4 on the following page for additional instructions.
If you wish to use a goal that had previously been created, please choose **Add an Existing Goal** and select the goal from the presented options.

Once you have completed this step, click **Next**

Step 4: After you complete the **Add an Existing Goal** or **Create New Goal** step, you will need to select where this goal will be placed on the review. You can add the goal to the Performance Objective section, or the Training and Development Section. Select the appropriate location and click **Insert Goal**.

The goal will then be saved and added to the review.
III. Editing a Goal or Objective

Supervisors have the ability to change a goal or objective that was established during the beginning of the performance cycle.

Step 1: Place the curser over the goal, and select the Edit icon

Step 2: Select Edit This Goal
Step 3: Input any changes to the goal name and/or description, and then select **Save Goal**
IV. Taking Notes in Your Performance Review

The performance review form allows both supervisors and employees the opportunity to take notes and provide updates throughout the year about the established goals and objectives, and the training and development goals.

*Option #1 allows you to add notes related to a specific performance-related objective:*

Step 1: Under the specific objective, click the Add a Note Section

Step 2: Insert your note

During this step, you have the option to type in a note, or attach a file that might be relevant for your performance review or the review of your direct report. You also have the ability to share the note with your supervisor/direct report, or to keep the note private so only you have access.

Once completed, select Add This Note or Attach a File
The notes function can be used in the same manner for any rating category (Performance Objectives, Training and Development, and Core Competencies), as well as for the Self Review.

Option #2 allows you to add a more general note that is not related to any specific performance-related objectives.

Step 1: Click the My Notes option on the side bar

Step 2: Insert your note

You have the option to type in a note, or attach a file that might be relevant for your performance review or the review of your direct report. You also have the option to share the note with your supervisor/direct report, or to keep the note private so only you have access.

Once completed, select Add This Note or Attach a File.