To transfer stock gifts to the Institute for Advanced Study

Instruct the Delivering Investment Firm (donor's broker) to transfer the security (stock) to the Institute's account at Wells Fargo Advisors as follows:

Lawrence H. Parsons, CFP and Francis Buckley
Wells Fargo Advisors
136-150 Main Street
Princeton Forrestal Village
Princeton, New Jersey 08540
(609) 951-0900 (Telephone)
(609) 951-9151 (Fax)
larry.parsons@wfadvisors.com
francis.buckley@wfadvisors.com

DTC#: 0141 First Clearing LLC
FBO: Institute for Advanced Study #3614-5956
Financial Consultant Number: O895
(Note: the first character is the letter O, not zero)

Please instruct your broker to include your name as well as your account number on the transfer information. Also, please ask your broker to contact the Institute to let us know that the stock is being transferred.